



Gifts in Wills (Bequests)

RDA Carine – Information for Your Solicitor

Suggested information for people considering a gift in their Will to **Riding for the Disabled Association of Western Australia – Carine Group Incorporated**

Legal entity name	RIDING FOR THE DISABLED ASSOC OF WESTERN AUSTRALIA – CARINE GROUP INCORPORATED
ABN	90 911 921 368
Charity status	Registered charity and endorsed Deductable Gift Recipient
Postal address	PO Box 2130, Warwick WA 6024
Email	admin@rdacarine.org.au
Phone	0410 180 346

Suggested bequest wording

The following wording is provided as a starting point for discussion with a solicitor or qualified estate-planning professional:

“I give [the sum of \$_____ / _____% of my estate / the whole or _____% of the residue of my estate] to RIDING FOR THE DISABLED ASSOC OF WESTERN AUSTRALIA - CARINE GROUP INCORPORATED (ABN 90 911 921 368) for its general charitable purposes. I express a general charitable intention. The receipt of the Secretary, Treasurer or other authorised officer of the organisation shall be a sufficient discharge for my Executor, who shall not be required to see to the application of the gift. If the organisation has ceased to exist, amalgamated with another organisation or changed its name, the gift shall not fail and my Executor may pay the gift to the organisation that, in the Executor’s opinion, most closely carries out the charitable purposes I intended to benefit.”

Types of gifts

Specific gift: a nominated sum of money or particular asset.

Percentage gift: a nominated percentage of the estate.

Residual gift: all or part of the estate remaining after other gifts and liabilities have been dealt with.

General or specific purpose

An unrestricted gift for RDA Carine’s general charitable purposes gives the organisation the greatest flexibility to respond to future needs. A donor who wishes to support a particular purpose should discuss the intention with RDA Carine and their solicitor, so the wording remains workable if programs or circumstances change over time.

Important: this information is general in nature and is not legal or financial advice. People considering a gift in their Will should obtain independent professional advice. RDA Carine recommends that the final wording of any bequest be settled the donor’s solicitor.